WORLD’S LARGEST PORT SYSTEM

• 5 deepwater port authorities along 290-mile stretch of River.
• More than 12,000 vessel traverses on Lower Mississippi River
• 500 million tons of cargo annually on the LMR
• 60 percent of the nation’s grain for export.
• 20 percent of the nation’s coal and petroleum products.
SUPERIOR CONNECTIVITY

50 Ocean Carriers, 6 Rail Lines, 16 Barge Lines, 75 Truck Lines
INLAND WATERWAY SYSTEM

- A 14,500-mile inland waterway system
- Reaches 31 states.
- Servicing 279,099,369 people in U.S.
- 500,000 barge movements
Mississippi River & Tributaries

Source: USGS National Map
MISSISSIPPI RIVER DEEPENING

Deepening the Mississippi River to 50 Feet:

• $11.49 Billion U.S. Production Annually
• Generate 17,000 New Jobs
• $849 Million Increased Income Annually
• $89.40 to $1. Benefit/Cost Ratio
• Increase Competitiveness of U.S. Exporters

Source: Tim Ryan 2013 Study
Panama Canal could generate 3.5-5 Million TEUs for Gulf ports by 2028

2008 Market Share of the container traffic to the US via Panama Canal

- Non Canal US Market
- Competitive US Market
- Prime Canal US Market
- Non US Market

Key Panama Canal Insights

- Canal container traffic is expected to grow at 4% CAGR
- 66% of Panama Canal cargo traffic flows to/from the U.S.
- 12% of Panama Canal cargo traffic flows to/from the Gulf

Source: ACP Panama Canal Expansion; USA Trade Online; The Economist; A.T. Kearney Analysis